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M/037/0088
cc: Tom
Steve Alder

IN THE UNITED STATES BANKRUPTCY COURT
DISTRICT OF UTAH, CENTRAL DIVISION

In re:

LISBON VALLEY MINING CO. LLC

Debtor.

Bankruptcy No. 09-24486 (JAB)
Chapter 11

[Filed Electronically]

**NOTICE OF (1) CONFIRMATION OF PLAN OF REORGANIZATION OF DEBTOR
AND DEBTOR IN POSSESSION DATED JUNE 23, 2009, AS REVISED; (2)
DESIGNATION OF THE EFFECTIVE DATE OF PLAN; AND (3) BAR DATE FOR
CONTRACT REJECTION DAMAGES AND ADMINISTRATIVE CLAIMS**

PLEASE TAKE NOTICE that an order (the "Confirmation Order") confirming the "Plan of Reorganization of Debtor and Debtor in Possession Dated June 23, 2009, as Revised" (the "Plan")¹ filed by Lisbon Valley Mining Co. LLC (the "Debtor" or "Plan Proponent") was entered in the above-captioned case by the Honorable Judith A. Boulden of the United States Bankruptcy Court for the District of Utah (the "Bankruptcy Court") on August 31, 2009 [Docket No. 211]. The Confirmation Order, as well as the Bankruptcy Court's Findings of Fact and Conclusions of Law in Support of Order Confirming Plan of Reorganization Dated June 23, 2009, as Revised [Docket No. 212], are available for inspection at the Office of the Clerk of the Bankruptcy Court and are available electronically through PACER (www.utb.uscourts.gov). A copy may also be obtained by written request to the undersigned counsel for the Debtor.

PLEASE TAKE FURTHER NOTICE that the Debtor has designated September 11, 2009 as the "Effective Date" of the Plan.

PLEASE TAKE FURTHER NOTICE that pursuant to Section 5.4 of the Plan, all Claims arising from the Debtor's rejection of any executory contract or unexpired lease pursuant to the Plan or otherwise must be filed with the Bankruptcy Court within thirty (30) days after the entry of an order by the Bankruptcy Court, which may be the Confirmation Order, authorizing the rejection of such executory contract or unexpired lease (i.e., for contracts and leases rejected pursuant to the Confirmation Order, September 30, 2009). Any such Claims that are not filed within such time will be forever barred from assertion against the Debtor or the Reorganized Debtor, the Estate, or any property of the Debtor or the Reorganized Debtor, and will not share in any distributions under the Plan.

¹ Unless otherwise defined herein, all capitalized terms shall have the meaning ascribed to them in the Plan.

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CLERK OF COURT, DISTRICT OF UTAH

PLEASE TAKE FURTHER NOTICE that pursuant to Section 7.6 of the Plan, all applications for final allowance of Professional Compensation Claims of professional persons employed by the Debtor pursuant to orders entered by the Bankruptcy Court and on account of services rendered prior to the Effective Date, and all other requests for payment of Administrative Expense Claims (except trade debt incurred by the Debtor in the ordinary course after the Petition Date, to which no bar date shall apply) shall be filed with the Bankruptcy Court no later than twenty (20) days after the Effective Date (i.e., October 1, 2009) and served on the Debtor and the Reorganized Debtor at the addresses set forth on Exhibit "A" hereto. Any such Claim that is not served and filed within this time period shall be discharged and forever barred. Objections to any application for allowance of an Administrative Expense Claim must be filed within ten (10) days after the filing thereof. The Debtor or the Reorganized Debtor, as applicable, shall have sole responsibility for filing objections to requests for allowance of Administrative Expense Claims; provided, however, that the Office of the United States Trustee and any party in interest may be heard with respect to Professional Compensation Claims.

Dated: September 2, 2009

Joel T. Marker
Quinn A. Sperry
McKAY, BURTON & THURMAN
170 South Main Street, Suite 800
Salt Lake City, UT 84101
Telephone: (801) 521-4135
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Schedule "A"

- (1) Lisbon Valley Mining Co. LLC
Debtor and Debtor in Possession
920 S. County Road 313, P.O. Box 248
La Sal, UT 84530
Attention: Robert M. Frayser, General Manager

- (2) McKay, Burton & Thurman
Reorganization Counsel to the Debtor
170 South Main Street, Suite 800
Salt Lake City, UT 84101
Attention: Joel T. Marker
Quinn A. Sperry